



Cott

Supplementary Non-GAAP Schedule
August 2016

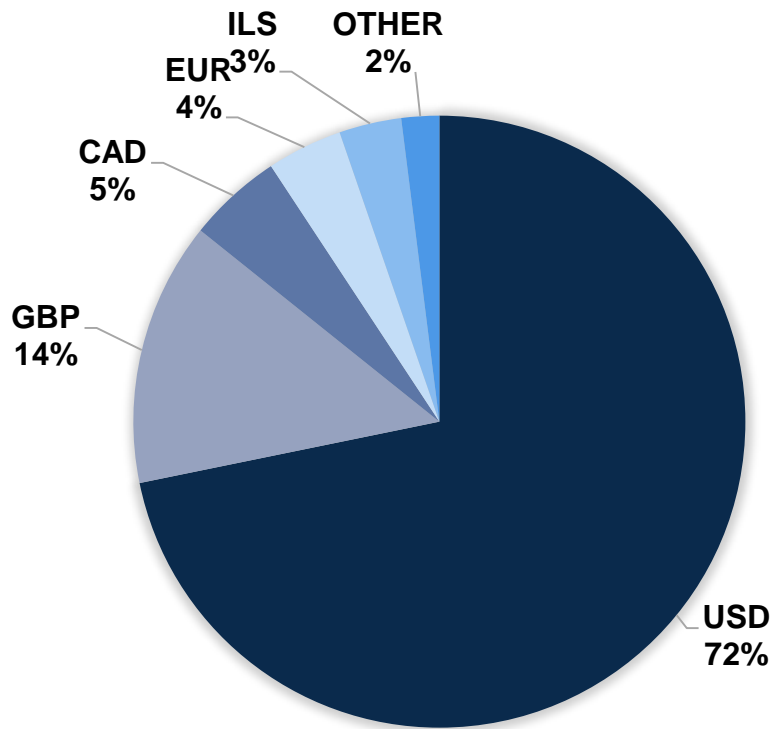
COTT CORPORATION

ESTIMATED CURRENCY CONCENTRATION – NON-GAAP

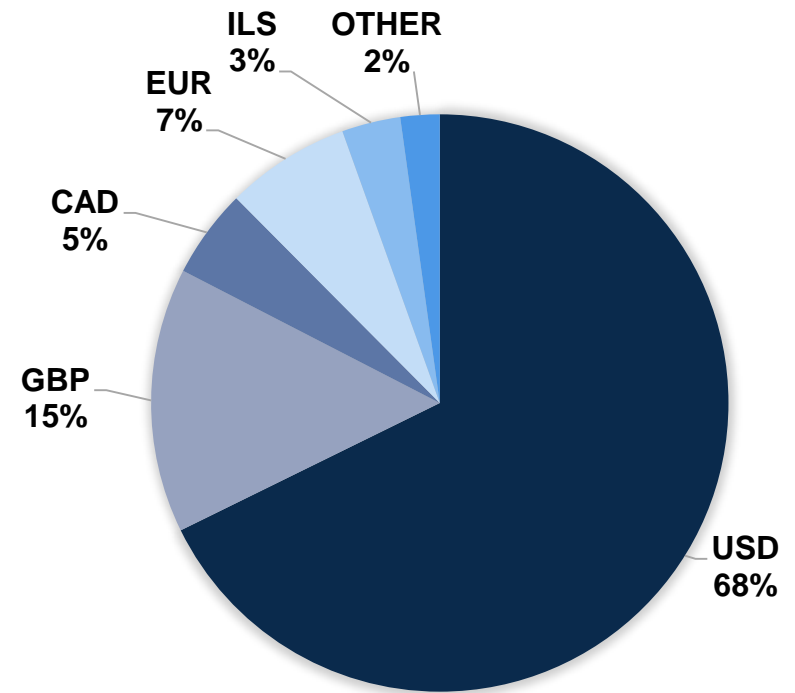
Unaudited



2016 Combined PF Estimated Revenue⁽¹⁾



2016 Combined PF Estimated Adjusted EBITDA⁽¹⁾



(1) Includes estimated full year 2016 financial data for Cott Corporation, Eden Springs and S&D Coffee, Inc. as of August 4, 2016. Financial estimates are subject to change.