

COTT CORPORATION - DS SERVICES
SUPPLEMENTARY INFORMATION - NON-GAAP - EARNINGS BEFORE INTEREST,
TAXES, DEPRECIATION & AMORTIZATION
(BU - EBITDA)
(in millions of U.S. dollars)
Unaudited

	For the Year Ended	
	January 2, 2016	
	\$	
Net loss	\$	(25.3)
Interest expense, net		30.1
Intercompany interest expense		43.5
Income tax benefit		(8.1)
Depreciation & amortization		119.9
DS SERVICES - EBITDA	\$	160.1
Acquisition and integration expenses		16.7
Other adjustments		0.1
Purchase accounting adjustments, net		4.2
Unrealized other gains, net		(1.2)
Loss on disposal of property, plant & equipment		5.3
Adjusted DS SERVICES - EBITDA	\$	185.2