

WATER & COFFEE SOLUTIONS REPORTING SEGMENT

SUPPLEMENTARY INFORMATION - NON-GAAP - EARNINGS BEFORE INTEREST, TAXES, DEPRECIATION & AMORTIZATION (EBITDA)

(in millions of U.S. dollars)

Unaudited

	For the Three Months Ended			
	October 1, 2016			October 3, 2015
	DSS	Eden + S&D ⁽¹⁾	Water & Coffee Solutions	DSS
Operating income	\$ 18.5	\$ 2.6	\$ 21.1	\$ 14.0
Other (income) loss	(0.3)	0.5	0.2	(0.6)
EBIT	18.8	2.1	20.9	14.6
Depreciation & amortization	30.2	9.4	39.6	32.3
EBITDA	\$ 49.0	\$ 11.5	\$ 60.5	\$ 46.9
Acquisition and integration costs	(1.4)	5.6	4.2	6.4
Purchase accounting adjustments	-	4.2	4.2	-
Loss (gain) on disposal of property, plant & equipment, net	1.6	(0.2)	1.4	0.9
Other adjustments	(0.2)	0.8	0.6	(0.6)
ADJUSTED EBITDA	\$ 49.0	\$ 21.9	\$ 70.9	\$ 53.6

⁽¹⁾ The amounts included for Eden and S&D are from the acquisition dates of August 2, 2016 and August 11, 2016, respectively.