

COTT CORPORATION
SUPPLEMENTARY INFORMATION - NON-GAAP - ADJUSTED GROSS MARGIN
(in millions of U.S. dollars)
Unaudited

	For the Three Months Ended	
	October 1, 2011	October 2, 2010
Revenue, net	\$ 611.3	\$ 486.9
Cost of sales	543.7	419.8
Gross profit	67.6	67.1
	11.1%	13.8%
Acquisition adjustments		
Inventory step-up	0.3	4.2
Incremental amortization	3.6	1.9
Adjusted gross profit	\$ 71.5	\$ 73.2
	11.7%	15.0%